
해외 학술연구교류 결과

2014. 12.

이 서 연 전문연구원



부설 제주장수문화연구센터

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I. 개요

1. 목적

- 제주지역 고령친화도 평가연구와 관련하여 제주지역 고유의 노인주거문화를 국제사회에 알리고 학술적 의미를 고찰하고자 함.
- 특히, 제주 고유의 안팎거리 구조와 그 내부의 가족 역동을 분석하여 이를 국제 학술대회에 발표하고, 국내외 연구자들과의 논의를 통하여 이를 현대사회에 적용할 수 있는 방안을 모색하고자 함.
- 제주지역 고령친화도 평가연구에 참여하는 연구진들과의 회의를 통해 설문조사 및 통계 결과를 확인하고, 연구 진행 및 추후 방향을 논의함.
- 추후 연구계획 및 2015년도 사업계획에 대해 회의를 진행함.

2. 일정 및 대상

- 기간 : 2014년 11월 5일(수) ~ 11월 15일(토)
- 방문지 : 미국 워싱턴 D.C., 버지니아주
- 방문자 : 이서연(제주발전연구원 전문연구원)

3. 주요활동

- 미국노년학회(The Gerontological Society of America) 발표
 - 일시 : 2014년 11월 6일(목) 08:00~09:30
 - Session : Housing for Aging in Place : Global Perspectives
 - Research : Modern Function and Role of the Vernacular Housing of Jeju, Korea
- 특별강연(Guest Speaking)
 - 일시 : 2014년 11월 10일(월) 12:10~13:30
 - Intergenerational Housing in Korea
- 제주지역 고령친화도 평가연구 연구진 회의
 - 일시 : 2014년 11월 11일(화) 10:00~12:30
 - 내용 : 설문지 재검토 및 설문결과(통계) 내용 확인, 추후 연구진행일정 조율, 계약서 및 보고서 제출확인서 서명, 2015년도 사업계획 논의

II. 미국 노년학회 참관 및 발표

1. 미국 노년학회 (The Gerontological Society of America)

- 미국 노년학회는 1888년에 시작되었으며 인구의 고령화와 노인문제와 관련된 학자, 정부 관계자 및 산업 종사자들에게 다양한 정보를 제공함.
- GSA는 미국뿐만 아니라 전 세계 115개 국가에서 모인 26,000여 명 이상의 회원을 보유하고 있으며, 다양한 관점의 중요성을 강조함. 따라서 인종, 성별, 연령, 문화, 종교, 장애 등의 다양한 특성을 두루 고려하여 회원 각자의 연구를 존중하는 것을 원칙으로 함.
- 매년 학술대회를 개최하여 연구 교류를 하고 있으며, 학회 개최를 통해 세계 노인연구분야를 이끌어가고 있음.

2. GSA Meeting 2014

- 기간 : 2014년 11월 3일(월) ~ 11월 9일(일)
- 장소 : Marriot Marquis & Convention Hall, 미국 워싱턴 D.C.

3. 학술발표 개요

- 세션 : Housing for Aging in Place : Global Perspective
- 일시 : 11월 7일(목) 8:00~9:30
- 주제 : 제주 안거리 · 밖거리 거주문화와 현대사회에의 적용
- 연구진 : 고승한(제주발전연구원 연구위원),
이서연(제주장수문화연구센터 전문연구원)
- 발표자 : 이서연

The Role and the Modern Function of Vernacular Housing in Jeju Island, S.Korea

Seung-hahn Koh, Ph. D
Seo-yeon Lee, Ph. D Candidate
Research Center for Longevity and Culture,
Jeju Development Institute

Introduction

- Purpose
 - Old residents' family dynamics
 - The role and modern function of typical housing of Jeju Island, Korea
 - Policy implications for modern society

Introduction

- Changes in the Family Structure
 - The Korean Traditional Family Structure and Housing
 - Industrialization and urbanization lead a family structure to
 - the nuclear family
- A Decrease in Family Care giving
 - Women's Social Participation
 - Unwillingness to Care giving

Introduction

- Changes in Housing Style
 - Increase in Small Condos and Apartments for Young Nuclear Family
 - Lack of Elderly Housing
- Necessity to Analyze Typical Housing of Jeju, S.Korea
 - A Good Example for Alternative Housing

Literature Review

- Elderly Care and Housing
 - Traditional Elderly Care in S.Korea (Seong, 1995)
 - Confucianism Had Affected Korean Society
 - Filial Duty of the First Son
 - Inheritance of Property and Ancestral Rites
 - Taking care of Parents and Relatives Living Together
 - Changing of Society since 1960s
 - Industrialization
 - Urbanization
 - Increase in Nuclear Family

Literature Review

- Elderly Care and Housing
 - Main Issues in Elderly Care and Housing
 - Housing Policy (Choi, 2002)
 - Focusing on Housing for Young Nuclear Family
 - Incomplete Policy of Supporting Extended Family
 - Taking care of the elderly becomes a burden to the family
 - Filial Duty Requires Female Sacrifice
 - Physical, Emotional, Economical Burden
 - Research Trend of the Elderly Housing in Korea
 - Needs for Research Resident Centered

Literature Review

- The Structure of Typical Housing of Jeju
 - Typical Housing Reflected of the Natural Environment and the Feature of Jeju(Lim, 2011)
 - The Structure of Case



Literature Review

- Lifestyle in Typical Housing
 - Preference of Separated Family
 - Make Married Child to Live in a Separate House Alongside
 - Separated Unit of Life and Economy
 - Lack of Supporting Parents
 - Common Division of Inheritance of Property and Ancestral Rites
 - Self-Reliance Oriented
- Alternative Model for Modern Society

Literature Review

- Grounded Theory (Strauss and Corbin, 1990)
 - A Research Method Enables Developing Theory
 - Why Grounded Theory?

Method of Study

- Required Participants
 - The Elderly Living with Married Child
 - Voluntary Participants
- Data Collecting and Analyzing
 - Interview Performed During August 2014 – September 2014
 - Selected the Next Interviewee Comparing with Prior Data
- To Increase Reliability and Validity
 - Repeated the same intent of questionnaires into various way
 - Compared collected data

Result

• Characters of the Participants

Name	Gender	Age	Year of Living	Attribute
Lee	Female	81	81	Living with her niece couple
Choi	Female	79	60	Living with her first son's family
Kim	Female	74	54	Living with her first son's family
Koh	Female	76	16	Living with her second daughter's family
Han	Female	76	53	Living with her first son's family
Moon	male	75	31	Living with his first son's family
Park	male	80	42	Living with his third son's family
Yang	male	82	32	Living with his first son's family

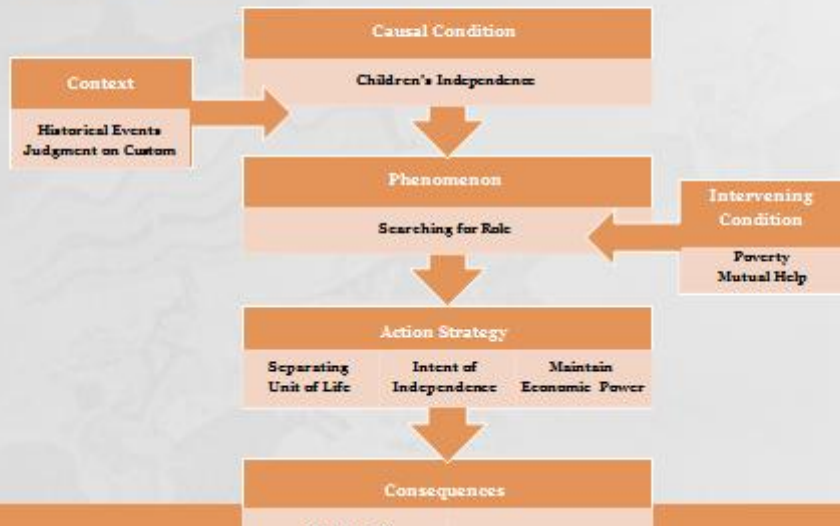
Result

• Open Coding

- Analyzed Data from Interviews
- 58 concepts, 22 sub categories, 11 categories

Result

● Axial Coding



Result

● Central Phenomenon

- “Searching for a Role”
- Continuous Effort to Gain and Maintain Role
- A Role Acquired, Not Given
- Foothold, Baby Sitter, Life-long Breadwinner

● Action Strategy

- Separating Unit of Life
- Intent of Independence
- Economic Power

Result

- Consequences
 - Pleasure of Intergenerational Relations
 - The Most Important Thing to old residents
 - Proud of having intimate relations
 - Attachment on House
 - Insurance
 - Symbol of effort
 - Treasure that want to preserve after death

Result

- Selective Coding
 - Outline of the Story
 - A Struggle for a Living
 - Overcoming the Poverty
 - Being a Foothold for the Children
 - Self-Reliance
 - Satisfaction and Happiness
 - Core Category
 - Being Obligated with Self-Reliance

Result

○ Elders' Family Dynamic Pattern

Paradigm	Category	Leading	Dependent	Separated
Causal Condition	Children's Independence	dependence	dependence	Independence/reunion
Phenomenon	Searching for Role	various	few	various
Context	Historical Events	Weak	potent	Potent
	Judgment on Custom	positive	negative	negative
Intervening Condition	Poverty	overcome	needy	needy
	Mutual Help	mutual	mutual	One-side

Result

○ Elders' Family Dynamic Pattern

Paradigm	Category	Leading	Dependent	Separated
Action Strategy	Separating Unit of Life	separated	joint management	separated
	Spirit of Independence	strong	weak	strong
	Maintain Economy Power	maintain	stop	maintain
Consequences	Pleasure of Intergenerational Relation	strong	strong	weak
	Attachment on Home	strong	weak	weak

Discussion

- Different Patterns of Family Dynamics
 - Conditions that make dynamic pattern is various.
 - Considering on various conditions is necessary.
- Strategy to Maintain Elders' Economic Power
 - Among various conditions, many of them were related to economic status.
 - The importance of elders' economic power.
 - Expanding job opportunity for the elders

Discussion

- Various and Important Function of Typical Housing
 - Living foundation that enabled participants work and grow their family
 - Effective medium to bridge other generations
 - Shelter that old generations get emotional stability
- Adaptation of Housing
 - Changing of typical housing
 - vertical to horizon such as 2 story building
 - within fence to within apartment complex
 - Policy Supporting Residents Living in Intergenerational Housing
 - Tax Favor for Intergenerational Housing

Ⅲ. Guest Speaking at Virginia Tech

1. . Guest Speaking at VT 개요

- 일시 : 2014년 11월 10일(월) 10:30 ~ 12:30
- 장소 : 버지니아텍 생활과학대학 Wallace Hall
- 주제 : Intergenerational Housing in Korea
- 발표자 : 이서연(제주장수문화연구센터 전문연구원)

2. 발표 내용



Contents

- Traditional housing of Korea
- Changing of housing in modern society
- Typical housing of Jeju Island as alternative model

- Historical background

- Confucianism

- Respect for Elder



- Ancestral Rites



■ Filial Piety

- **身體髮膚 受之父母**
- Body, even a strand of hair is given from parents.
- People should keep their body health.

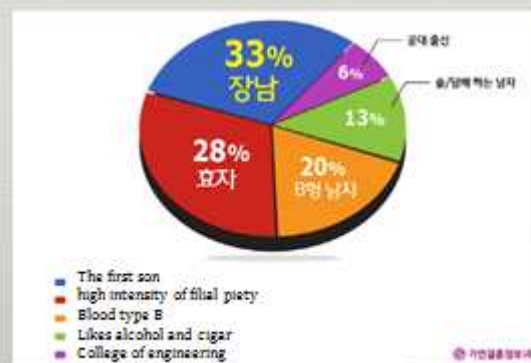
■ Undutiful Children by Mencius

- Mencius (BC 372~ 289)
- Celebrated Scholar in Confucianism
- The Most Undutiful Thing is Not to Care for Parents



■ Duty of the First Son

- Expected to Live with Parents Caring for Them
- Inherit Property and Ancestral Rites
- Sacrifice Themselves to Obey Social Norm



- Meaning of Caregiving in Korean Context

- Look After
- Live Together



- Traditional Housing ; HAN-OK





■ Grandmother's Room



■ Changes in Korea since 1960s

- Urbanization
- Industrialization



■ Changes in Korea since 1960s

- Increase of Nuclear Family



■ Modern housing



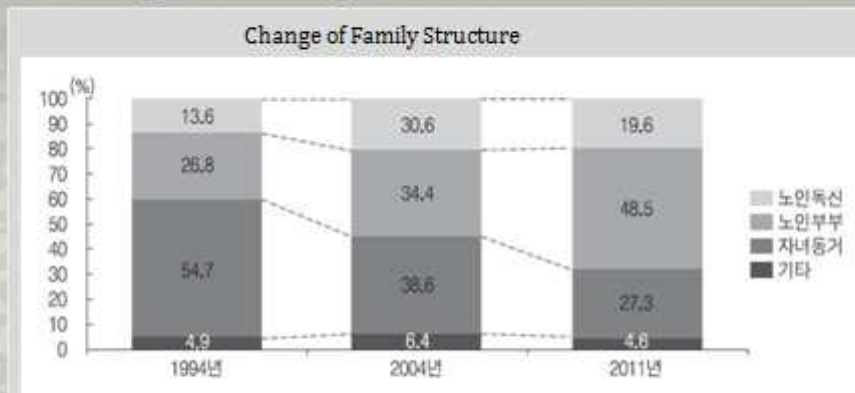
■ Floor Plan, 85m²



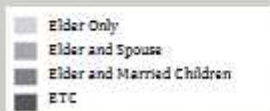
■ Floor Plan, 157m²



Change of Family Structure



Reference : senior census in korea(2012)



Pros & Cons of Intergenerational Housing

Strong Points

- Intimate Intergenerational Relationship
- Mutual Care for other generations ; elderly care giving and growing children
- Children can learn rule of manner and etiquettes naturally

Weak Points

- Need for sacrifice of women, daughter-in-law in particular
- No private life
- Generational conflict from different way of thinking

- Need for Alternative Housing Model

- Structure of Vernacular Housing of Jeju

- Vernacular Housing as Reflection of Natural Environment and Feature
- Structure



- Lifestyle in Vernacular Housing

- Preference of Separated Family

- Independence of Child
 - Separated Unit of Life and Economy

- Shortage of Supporting Parents

- Equalized Inheritance of Property and Ancestral Rites

- Self-Reliance Oriented

- Alternative Model for Modern Society



IV. “제주지역 고령친화도 평가연구” 관련 연구진 회의

1. 연구진 회의 개요

- 일시 : 2014년 11월 12일(화) 13:30 ~ 15:30
- 장소 : 버지니아텍 생활과학대학(Wallace Hall) 소회의실
- 회의 내용 : 설문조사결과 논의 및 추후 연구내용 결정,
2015년도 연구교류 분야 선정
- 참가자 : 이서연(제주장수문화연구센터 전문연구원),
황은주(미국 버지니아텍 주거학과 교수),
Nancy Brossoie(미국 버지니아텍 노년학연구소 연구원),
Julia Beamish(미국 버지니아텍 주거학과장)

2. 회의 결과

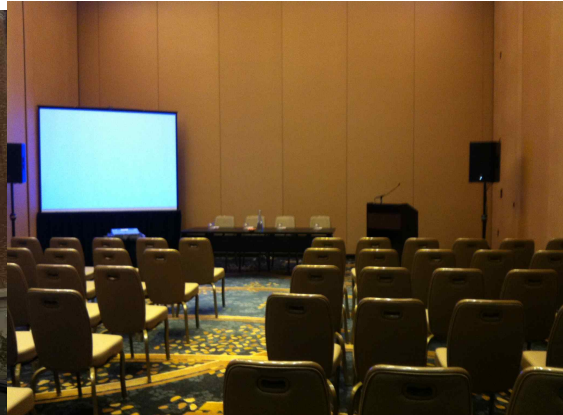
- 제주지역 고령친화도 평가연구 관련
 - 설문내용 확인 : WHO에서 제안한 8개 영역을 포함시켰으며, 서울지역에서 개발한 설문지를 참고하되 제주지역의 특성을 반영하고자 함.
 - 조사 결과 지역별, 성별 특성이 발견됨. 일부 변수들은 추가적으로 교차분석을 실시해볼 필요가 있음..
 - 연구진 개인별 작성 내용 재확인, 연구기한 준수 촉구.
- 연구비 관련
 - 연구결과 발송 기한 : 2014. 12. 26(금)까지 완료
 - 계약서 및 연구보고서 확인 및 서명
 - 연구비 입금 관련 : 버지니아텍 연구비 계좌로 송금할 것
 - 개인별 재직증명서 발송 요청
- 2015년도 공동 학술연구 관련
 - 공동국제학술대회는 2015년 5월경에 개최
 - 학술연구 주제는 추후 지속적인 논의가 필요할 것으로 보임. 다만, 연구 내용과 관련하여 학자나 전문가뿐만 아니라, 노인들의 목소리에 보다 더 귀기울일 필요가 있음.

- 따라서 국제학술대회 이전에 노인 주거지와 관련한 노인참여 프로그램을 개발하여 노인들의 의견을 수집하고, 그 결과를 학술대회장에 전시하는 방안을 생각해봄.

○ 사진자료



Marriot Marquis & Convention Hall 전경



GSA 발표장



GSA 참가자 명찰



버지니아텍 Guest Speaking



버지니아텍 Guest Speaking



Guest Speaking



버지니아텍 노인보호센터 탐방



버지니아텍 노인보호센터 탐방



연구진 회의



연구진 회의